

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE

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2010 APR -5

Public Document

Please type or print in ink

STEPHEN VAGN
MONTEREY COUNTY CLERK

NAME (LAST)	(FIRST)	(MIDDLE)	PHONE NUMBER
POTTER, DAVE			
MAILING ADDRESS (Business Address Acceptable)	STREET	CITY	STATE ZIP CODE
			OPTIONAL: E-MAIL ADDRESS
			district5@co.monterey.ca.us

1. Office, Agency, or Court

Name of Office, Agency, or Court:

Monterey County Board of Supervisors

Division, Board, District, if applicable:

5th District

Your Position:

Supervisor

► If filing for multiple positions, list additional agency(ies)/ position(s): (Attach a separate sheet if necessary.)

Agency: Natividad Medical Center

Position: Board Member

2. Jurisdiction of Office (Check at least one box)

☒ State

☒ County of Monterey

☐ City of _____

☐ Multi-County _____

☐ Other _____

3. Type of Statement (Check at least one box)

☐ Assuming Office/Initial

Date: ____/____/____

☒ Annual: The period covered is January 1, 2009, through December 31, 2009.

-or-

☐ The period covered is ____/____/____, through December 31, 2009.

☐ Leaving Office Date Left: ____/____/____ (Check one)

☐ The period covered is January 1, 2009, through the date of leaving office.

-or-

☐ The period covered is ____/____/____, through the date of leaving office.

☐ Candidate Election Year: _____

4. Schedule Summary

► Total number of pages including this cover page: 6

► Check applicable schedules or "No reportable interests."

I have disclosed interests on one or more of the attached schedules:

Schedule A-1 ☐ Yes - schedule attached

Investments (Less than 10% Ownership)

Schedule A-2 ☒ Yes - schedule attached

Investments (10% or Greater Ownership)

Schedule B ☐ Yes - schedule attached

Real Property

Schedule C ☒ Yes - schedule attached

Income, Loans, & Business Positions (Income Other than Gifts and Travel Payments)

Schedule D ☒ Yes - schedule attached

Income - Gifts

Schedule E ☐ Yes - schedule attached

Income - Gifts - Travel Payments

-or-

☐ No reportable interests on any schedule

5. Verification

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 03/31/2010
(month, day, year)

Signature [Redacted]
(File the originally signed statement with your filing official.)
Dave Potter

**Fair Political Practices Commission
Statement of Economic Interests**

Form 700, Line 1

<u>Agency</u>	<u>Position</u>
Monterey County Board of Supervisors	Board Member, District 5
Legislative Committee	Member
Fort Ord Committee	Member
Rippling River/Pacific Meadows	Member
Capital Improvements Committee	Member
Equal Opportunity Committee	Member
Natividad Medical Center Board of Trustees	Board Member
Carmel Valley County Sanitation District	Board Member
Monterey County Redevelopment Agency	Board Member
Moss Landing County Sanitation District	Board Member
Boronda County Sanitation District	Board Member
Pajaro County Sanitation District	Board Member
Monterey County Water Resources Agency	Board Member
Transportation Agency for Monterey County	Board Member
TAMC Executive Committee	Member
TAMC Rail Policy Committee	Member
Monterey Peninsula Water Management District	Board Member
MPWMD Legislative Committee	
Fort Ord Reuse Authority	Board Member
Legislative Committee	Member
Executive Committee	Member
California Coastal Commission, through July, 2009	Commissioner
Coast Rail Coordinating Council	Board Member
Cultural Council for Monterey County	Board Member
Monterey County Visitors and Convention Bureau	Board Member
California Oak Mortality Task Force	Member
Arts Council for Monterey County	Member
Seaside Basin Watermaster Board	Member
California State Association of Counties	Member, Alternate

SCHEDULE A-2
Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name POTTER, DAVE

▶ 1. BUSINESS ENTITY OR TRUST

Potter Construction

Name
215 W. Franklin Street Suite 316
Monterey CA 93940
Address (Business Address Acceptable)

Check one

☐ Trust, go to 2 ☒ Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Construction Company

FAIR MARKET VALUE

IF APPLICABLE, LIST DATE:

- ☐ \$2,000 - \$10,000
☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

ACQUIRED

DISPOSED

NATURE OF INVESTMENT

☒ Sole Proprietorship ☐ Partnership ☐ Other

YOUR BUSINESS POSITION Owner

▶ 1. BUSINESS ENTITY OR TRUST

Name

Address (Business Address Acceptable)

Check one

☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE

IF APPLICABLE, LIST DATE:

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

ACQUIRED

DISPOSED

NATURE OF INVESTMENT

☐ Sole Proprietorship ☐ Partnership ☐ Other

YOUR BUSINESS POSITION

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

- ☐ \$0 - \$499 ☒ \$10,001 - \$100,000
☐ \$500 - \$1,000 ☐ OVER \$100,000
☐ \$1,001 - \$10,000

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

- ☐ \$0 - \$499 ☐ \$10,001 - \$100,000
☐ \$500 - \$1,000 ☐ OVER \$100,000
☐ \$1,001 - \$10,000

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (attach a separate sheet if necessary)

Jeff Baron

Russ Carter

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (attach a separate sheet if necessary)

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST

Check one box:

☐ INVESTMENT ☐ REAL PROPERTY

Name of Business Entity or
Street Address or Assessor's Parcel Number of Real Property

Description of Business Activity or
City or Other Precise Location of Real Property

FAIR MARKET VALUE

IF APPLICABLE, LIST DATE:

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

ACQUIRED

DISPOSED

NATURE OF INTEREST

☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold ☐ Other
Yrs. remaining

☐ Check box if additional schedules reporting investments or real property are attached

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST

Check one box:

☐ INVESTMENT ☐ REAL PROPERTY

Name of Business Entity or
Street Address or Assessor's Parcel Number of Real Property

Description of Business Activity or
City or Other Precise Location of Real Property

FAIR MARKET VALUE

IF APPLICABLE, LIST DATE:

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

ACQUIRED

DISPOSED

NATURE OF INTEREST

☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold ☐ Other
Yrs. remaining

☐ Check box if additional schedules reporting investments or real property are attached

Comments:

Additional Single Sources of Income of \$10,000 or more for Potter Construction

Kevin D'Angelo
Safwat Malek

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name POTTER, DAVE

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

NAME OF LENDER*	INTEREST RATE	TERM (Months/Years)
_____	_____ % <input type="checkbox"/> None	_____
ADDRESS (Business Address Acceptable)	SECURITY FOR LOAN	
_____	<input type="checkbox"/> None <input type="checkbox"/> Personal residence	
BUSINESS ACTIVITY, IF ANY, OF LENDER	<input type="checkbox"/> Real Property _____ Street address	
_____	_____ City	
HIGHEST BALANCE DURING REPORTING PERIOD	<input type="checkbox"/> Guarantor _____	
<input type="checkbox"/> \$500 - \$1,000	<input type="checkbox"/> Other _____ (Describe)	
<input type="checkbox"/> \$1,001 - \$10,000		
<input type="checkbox"/> \$10,001 - \$100,000		
<input type="checkbox"/> OVER \$100,000		

FPPC Form 700 (2009/2010) Sch. C
FPPC Toll-Free Helpline: 866/ASK-FPPC www.fppc.ca.gov

SCHEDULE D Income - Gifts

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
POTTER, DAVE

► NAME OF SOURCE

CA State Association of Counties

ADDRESS (Business Address Acceptable)
1100 K Street Suite 101
Sacramento CA 95814

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>11/17/09</u>	<u>\$ 187.10</u>	<u>Dinner for Spouse at Board of Directors</u>
<u> / / </u>	<u>\$</u>	<u> </u>
<u> / / </u>	<u>\$</u>	<u> </u>

► NAME OF SOURCE

Pebble Beach Company

ADDRESS (Business Address Acceptable)
PO Box 1522
Pebble Beach CA 93953

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Hospitality

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>08/16/09</u>	<u>\$ 150.00</u>	<u>Concours d'Elegance Brunch</u>
<u> / / </u>	<u>\$</u>	<u> </u>
<u> / / </u>	<u>\$</u>	<u> </u>

► NAME OF SOURCE

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u> / / </u>	<u>\$</u>	<u> </u>
<u> / / </u>	<u>\$</u>	<u> </u>
<u> / / </u>	<u>\$</u>	<u> </u>

► NAME OF SOURCE

AT&T ProAm Tournament

ADDRESS (Business Address Acceptable)
270 17 Mile Drive
Pebble Beach CA 93953

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Charity Golf Tournament

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>02/15/09</u>	<u>\$ 100.00</u>	<u>Golf Tournament Ticket & Lunch</u>
<u> / / </u>	<u>\$</u>	<u> </u>
<u> / / </u>	<u>\$</u>	<u> </u>

► NAME OF SOURCE

Cannery Row Company

ADDRESS (Business Address Acceptable)
765 Wave Street
Monterey CA 93940

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Properties & Restaurants

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>11/23/09</u>	<u>\$ 50.00</u>	<u>Flowers</u>
<u> / / </u>	<u>\$</u>	<u> </u>
<u> / / </u>	<u>\$</u>	<u> </u>

► NAME OF SOURCE

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u> / / </u>	<u>\$</u>	<u> </u>
<u> / / </u>	<u>\$</u>	<u> </u>
<u> / / </u>	<u>\$</u>	<u> </u>

Comments: _____

January 28, 2010



Dave Potter
District 5 Supervisor
Monterey County
1200 Aguajito Road, Suite 1
Monterey, CA 93940

1100 K Street
Suite 101
Sacramento
California
95814

Dear Dave,

Telephone
916.327.7500
Facsimile
916.441.5507

As discussed in previous years, a copy of an opinion given to the League of California Cities (League) by the Fair Political Practices Commission (FPPC) was forwarded to CSAC. The opinion concluded some reimbursements provided to city officials in connection with their service on the League's board and committees were reportable as income on statements of economic interests.

CSAC staff consulted with its legal counsel on this matter who advised us that transportation and lodging, provided directly or reimbursed, and meals provided outside of our meetings were reportable and should be reported as income on statements of economic interests. They would not, however, be reportable for tax purposes.

With regard to gifts, CSAC has received an opinion letter from its counsel, which, in part, states "CSAC has on occasion paid for other costs for a board member's spouse who accompanies the official to a meeting. It is our opinion that all of those additional costs should be reported as gifts, because the spouse is not attending the CSAC meeting in an official way". This most commonly comes in the form of meals for spouses. We have enclosed a separate list of what makes up the gift amount.

We have searched back through our Year 2009 records and have found the following business-related reimbursed expenditures, payments or/and gifts that were made by CSAC or the CSAC Finance Corporation in conjunction with your service at a CSAC business related meeting or function:

CSAC Income	\$187.10
CSAC Gift	\$187.10

I urge you to consult your county counsel if you have questions regarding the applicability of this opinion to your reporting situation. You may also go to the FPPC website at <http://www.fppc.ca.gov/>. Please feel free to contact Kelli Osborne, CSAC Director of Finance at 916-327-7500 ext.544, if you have any questions about the dollar amounts provided or this letter.

It continues to be our hope that FPPC will modify this particular section of its regulations, but so far that has not happened.

Sincerely,

Kelli Osborne
Director of Finance

FEB 01 2010